



Market Data

EVT Group
NEO: EVTG
OTCQB: EVTGF

Industry	EV
Price	US\$0.54
Market Cap	US\$58.4M
Shares Out.	106.3M
Float	14M
Revenue (FY22 proj.)	CD\$36M
Cash (mrq)	US\$4.9M
Insider Ownership	~30%

OTC price data as of July 8, 2022

evtgroup.com

EVT: Championing the joy of motoring in an electric world



Exterior of MOKE France's flagship store in St Tropez

MOKE

SINCE 1964



EVT Group – Electrifying Iconic Driving Experiences

EVT owns and operates iconic and luxury motoring brands and helps them ‘go electric’. This differentiated strategy creates value for shareholders through:

- **HIGH MARGINS** - Operating a high margin, differentiated EV product suite with an enduring moat across technology cycles
- **HIGH QUALITY ASSETS** - Generating upfront earnings from high quality assets
- **PROVEN TECHNOLOGIES** - Relying on proven technologies and brands - as opposed to making bets on pre-revenue concepts

As the largest shareholder in MOKE International, EVT is helping bring the iconic MOKE Electric (detail next page) to market for the summer of 2022.

EVT plans to invest across the value chain to help our brands such as MOKE transition to electric, including:

- Developing supply chain and manufacturing integration – to guarantee quality and de-risk delivery
- Offering Distribution and Experiences – to capture margin across the value chain by offering a unified, premium customer experience

To this end, EVT has acquired 100% MOKE France, which will rent, sell, and provide MOKE experiences this summer from our 70m storefront in the exclusive beach-side heart of St Tropez



Investment Highlights



Introducing: The MOKE Electric

EVT is the largest shareholder in MOKE International (MIL), which holds the copyright to the MOKE - a storied brand made famous in the 1960s by Brigitte Bardot in the French Riviera and by James Bond in Live and Let Die – and occupying a cult status as a leisure vehicle in locales like the Caribbean and French Riviera.

MIL has brought together a seasoned executive team from Rolls Royce, McLaren and BMW who are developing the MOKE Electric for release in the summer of 2022. The MOKE Electric will target 95% sustainable /recyclable material reduce 'cradle to gate' CO2 footprint by up to 75%.

As well its MIL stake, EVT owns 100% of MOKE France which has dealership rights for the MOKE in France and will run diversified business lines including rentals and experiences from its flagship leasehold in St Tropez.

EVT Co-founders Wouter Witvoet (EVT Group CEO) and Olivier Roussy Newton (EVT Group President) have respectively grown DeFi Technologies (DEFI.NE, OCT:DEFTF, FRA:RMJ) from \$20m to \$775m listed company in under a year and Hive Blockchain Technologies (TSX.V:HIVE) to a \$1.7B listed company.



Wouter Witvoet, CEO, Co-Founder and President of DeFi Technologies. Raised over \$1bn as the Founder and Chairman at Secfi.



Olivier Roussy Newton, President, Co-Founder of DeFi Technologies. Raised over \$800m in the past two years as the founder of HIVE Blockchain Technologies

EVT is developing a scalable, synergistic approach to value creation

EVT's unique strategic positioning comes from owning iconic motoring brands that are going electric and operating a complimentary set of business lines that maximize value capture from these brands across the value chain, from manufacturing through to distribution. EVT's strategic plan is to develop three business lines, including:

- 1. Strategic Brands and Platforms** - which consists of IP and distribution rights to beloved automotive brands that are transitioning to EV, such as MOKE International (iconic 1960's beachside vehicles)
- 2. Advanced Engineering and Manufacturing** – which will consist of state-of-the-art engineering and manufacturing facilities and expertise with deep supply chain integration
- 3. Distribution and Experiences** - which consists of MOKE France, a group with MOKE dealership rights in France and a 70m storefront lease in St Tropez to run distribution, rental, and experiential business lines before scaling its model globally